

# Financial Planning, Investments, Legal, Tax & Insurance All Under One Roof



## One location for your financial planning, legal, insurance and tax needs.

Individuals and families that have searched for collaborative advice in a single location for much of their comprehensive financial needs have found it through the relationship of Retirement Strategies, Ltd., Golowin Legal, LLC., and RS Tax & Accounting Services, Inc. & Griffin-Lantz Insurance Agency. Each company will serve you with the highest levels of integrity, customer service and independence.



Take care of your financial planning, investments, estate planning, tax & Insurance needs today.

**To set up a consultation, contact any participating firm directly or:** 614-799-8668 / [jlindner@retirement-strategies.com](mailto:jlindner@retirement-strategies.com)



**Retirement Strategies, Ltd.**  
**James A. Lindner, CFP®, ChFC®, CLU®**  
President & CEO  
5060 Parkcenter Ave. Suite A  
Dublin, Ohio 43017  
614-799-8668  
[www.retirement-strategies.com](http://www.retirement-strategies.com)  
[jlindner@retirement-strategies.com](mailto:jlindner@retirement-strategies.com)

**Services Provided**

- Comprehensive financial planning
- Retirement preparation
- Financial Independence Analysis
- Employee Corporate Financial Wellness
- Investment portfolio management
- IRAs, ROTHs, SIMPLE, SEP, 403(b)
- 401(k) & retirement plan advice
- Risk Management
- PERS / STRS Advisory Services



**Golowin Legal, LLC**  
**Russell C. Golowin, J.D., LL.M.**  
Elder Law Attorney  
5060 Parkcenter Ave. Suite A  
Dublin, Ohio 43017  
614-453-5208  
[www.columbuselderlawattorney.com](http://www.columbuselderlawattorney.com)  
[russ@columbuselderlawattorney.com](mailto:russ@columbuselderlawattorney.com)

**Services Provided**

- Estate planning, probate & guardianship
- Wills/trusts
- Financial & health care POAs
- Living wills, donor registration
- HIPAA medical authorizations
- Medicaid planning & applications
- Veteran's benefits
- Special needs planning



**RS Tax & Accounting Services, Inc.**  
**Jill Spradlin, CPA®**  
President  
5060 Parkcenter Ave. Suite A  
Dublin, Ohio 43017  
614-799-3787  
[www.rstaxaccounting.com](http://www.rstaxaccounting.com)  
[jspradlin@rstaxaccounting.com](mailto:jspradlin@rstaxaccounting.com)

**Services Provided**

- Individual tax preparation & planning
- Business tax preparation & planning
- Non-profit & trust taxes
- Payroll processing & payroll tax
- Financial statement preparation
- QuickBooks setup, training & support



**Griffin-Lantz Insurance Agency**  
**Joshua Lantz**  
Partner – Insurance Agent  
6047 Frantz Rd. Suite 202  
Dublin, Ohio 43017  
614-799-1217  
[www.griffinlantzinsurance.com](http://www.griffinlantzinsurance.com)  
[getinsuredwithjosh@gmail.com](mailto:getinsuredwithjosh@gmail.com)

**Services Provided**

- Auto Insurance
- Home/Renters Insurance
- Boat & RV Insurance
- Umbrella Coverage
- Business Insurance

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